Ross Cameron
Certified Financial Planner

Ross has an alternative approach to providing Independent Financial Advice. Only through lifestyle and goal setting does Ross deliver financial guidance in a clear and truthful way.

Planning 'the way forward' for clients, in a concise and focused manner, reflects the service Ross provides.

Ross focuses his attention on a select number of clients which allows him to provide and maintain mutually beneficial client relationships.

About Ross:

Ross graduated from Reading University with a degree in International Relations and Economics. He then joined the financial services industry in 2003 as a Paraplanner.

Since then, Ross has achieved the Financial Planning Certificate (FPC), Advanced Financial Planning Certificate in taxation and trusts (G10), savings and investments (G20) and portfolio management (G70).

Ross is an integral part of the team providing valuable and technical research support whilst combining these skills with his advisory capabilities.

In December 2006 Ross was recognised by the Institute of Financial Planning (IFP) as a Certified Financial Planner (CFP).

Advice Given on:

- Holistic Planning
- Cash flow planning
- Pensions
- Investments
- Protection & estate planning

Speciality:

- Investments
- Pensions

Qualifications:

- FPC (1.2.3) Financial Planning Certificate,
- APFC- G10, G20, G70, Certified Financial Planner by the institute of financial planning,
- APFC – J04, J05 (retirement funding and options).
- AF3 (Pension Planning)
- DipPFS

Territory: Southeast

"trusted benefits advice"