

Rod Albright

Chartered Financial Planner

Rod has 12 years experience in the financial services industry and 10 of those as an adviser.

He adopts a professional approach which comes across in his advice and general demeanour.

He achieved Chartered Financial Planner status in 2010.



About Rod:

Rod is 35 years old and has worked for some of the industries top companies. He began his career as a Pensions Review Consultant at Allied Dunbar in 1997 where he started learning his trade. He then moved to Inter Alliance where he performed the role of Client Account Executive.

In 2000, Rod progressed within Inter Alliance and moved into the position of Independent Financial Adviser where he stayed until 2003. He has worked for one of Opal's sister companies for the past 7 years as an adviser. This association allowed Rod to develop a relationship with Opal where he works with clients in achieving their financial goals.

Rod is single and has lived in the West Country for most of his life. He enjoys sports, in particular football and cricket.

Advice Given on:

- Pensions
- Pre & Post retirement planning

Specialist in:

- Retirement Planning

Qualifications:

- G10 - Tax and Trusts
- G20 - Investment Planning
- G60 - Pensions
- K10 - Retirement Options
- K20 - Post Retirement

Territory: Southwest

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