

Robert Chuck Independent Financial Adviser

Robert has worked in the financial services industry for 31 years and is a fully qualified Independent Financial Adviser. He is able to provide advice in many areas of financial planning.

Although qualified to advise on numerous subjects, Robert specialises in investments, pensions and small business coaching. He has many years of experience and prides himself on the professional service he provides.



About Robert:

Robert began his career at a city brokerage in 1980 where he worked for 9 years before moving to an IFA network where he spent 13 years. Robert joined Bates Investment Services in 2002 and began working with Peter Connell and Ben Webster (now Opal) in 2005.

All of Robert's business is from referrals which illustrates the high level of service he provides.

Robert has three daughters and two granddaughters and lives with his partner. He enjoys playing golf, walking and travelling.

Advice Given on:

- Investments
- Pensions
- Small Business Coaching

Qualifications:

- FPC (Financial Planning Certificate)
- JO1 Taxation
- SV1 Investments

Territory:

Southeast

“trusted benefits advice”