

Harvey Bainbridge

Independent Financial Adviser

Harvey Bainbridge BA (Hons), Dip PFS, Cert CII (MP) IMC

Harvey graduated from the University of Newcastle upon Tyne, with an honours degree in Financial and business economics.

Harvey has gained many years of experience assisting financial advisers and advising clients. His friendly and polite demeanour coupled with his professional attitude ensures Harvey's clients receive the highest levels of dedication and service.



About Harvey:

Since embarking on his career Harvey has had the pleasure of assisting some of the most talented and experienced advisers in the industry in the provision of financial advice to their clients. This wealth of knowledge and experience enables Harvey to offer a high quality, high value holistic financial planning service build on tried and tested methods.

Recognising the importance of continual development Harvey strives to keep up to date in an ever changing world. Since 2004, Harvey has completed the Certificate in Financial Planning together with advanced modules in Investment and Risk, Personal Tax, Mortgage Advice and the Pension Update programme from the Chartered Insurance Institute, the Certified Financial Planner's licence from the Institute of Financial Planning and the Investment Management Certificate (IMC) from the CFA of the UK.

Harvey is a keen windsurfer & sailor and is a qualified RYA windsurfing instructor. He also enjoys diving and regularly attends the gym. His family includes his partner Jo and Toby who is 8 years old.

Advice Given on:

- Pensions
- Holistic financial planning
- Investments

Specialist in:

- Pensions and Investments

Qualifications:

- FPC 1,2,3 (Financial Planning Certificate)
- Advanced modules in investment and Risk
- Personal tax and mortgage advice
- The pension update programme
- Investment Management Certificate

Territory: Southeast

“trusted benefits advice”