

"It is always a very positive experience dealing with you and I like the way you explain things"

Opal

Greg Neall Chartered Financial Planner

Greg is an expert on all types of pensions. This enables him to offer retirement planning advice using pensions as well as alternative solutions in a way that is not usually available from other advisers.

The range of specialist reports that Greg offers has been developed through a unique background in financial services and experience as a partner in one of the UK's leading independent financial practices. Other advisers provide complimentary advice where necessary so whatever your financial needs are, Greg is here to help.



About Greg:

Greg has worked in the financial services industry for 11 years. Greg started out working for Prudential before moving to Barclays. After 3 years with each company, Greg became an Independent Financial Adviser, a position he has excelled in for the last 5 years. Greg is qualified to provide financial advice on a number of subjects although his speciality is dealing with all types of pensions and trust planning.

Greg and his partner have a young daughter and live in Middlesex. He enjoys Live music, travelling and is the Chairman of his local football club.

Greg's service is intended to add reassurance and show a clear path to your financial future in a manner which is complimentary to those services provided by your accountant and legal advisers.

Advice Given on:

- Pensions
- Investments
- Inheritance Tax Planning
- Trust Planning

Qualifications:

- Chartered Financial Planner
- Qualified to the highest level by the Chartered Insurance Institute in pensions and business financial planning

Specialist in:

- All types of pensions and trust planning.

Territory: Southeast

"trusted benefits advice"