

“Thank you so much for helping me rearrange my mortgage so easily. I really do appreciate it.”



David Kelham Independent Financial Adviser

David has worked in the financial services industry for 37 years as a fully qualified Independent Financial Adviser and is able to provide advice on investments, pensions, protection, mortgages and equity release.

Although qualified to advise on numerous subjects, David specialises in mortgages and equity release.

He has many years of experience and prides himself on the professional service he provides. Whatever type of property you are searching for, David can help take some of the pressure away from you.



About David:

David has spent over 35 years gaining valuable experience within the financial services industry. 20 years was spent working for building societies, including 15 years as a branch manager.

David then became a financial adviser, which he has practised for many years. During this time, David developed valuable relationships with his clients resulting in high levels of trust and many repeat clients.

A large percentage of David's business is from referrals which illustrates the high level of service he provides.

David is a keen follower of motor racing and enjoys DIY and listening to music.

Advice Given on:

- Mortgages
- Equity Release
- Investments
- Pensions
- Protection

Speciality:

- Mortgages
- Equity Release

Qualifications:

- FCIB (Fellow Chartered Institute of Bankers)
- Cert PFS
- CeMAP
- CF7 (Lifetime Mortgages)
- CF2 (Investment and Risk)
- FPC 1,2,3.

Territory

Southeast

“trusted benefits advice”