

Brian Hubbard

Independent Financial Adviser

Brian provides advice on many areas of financial planning including pensions and pre/post retirement. This enables him to provide detailed and relevant advice to his clients.

Brian has 20 years experience working in the financial services industry and has worked with many successful organisations during this time.

His professional attitude and approach allows him to assist clients in achieving their personal financial goals.



About Brian:

Brian is married with three young children and two dogs. He lives in Spain and divides his working time between Spain and the UK.

Brian started his career with 'General Portfolio' in 1990 where he worked for 4 years. He then moved to 'GAN' and worked until 1997. Brian then spent a year with 'Haymarket Associates' before becoming an Independent Financial Adviser in 1998. Although able to provide financial advice in many areas, Brian specialises in Pension Transfers from Occupational Pension Schemes.

He is an active person and enjoys playing golf, cycling, running, swimming and mountain climbing.

Advice Given on:

- Pensions
- Pre & Post retirement planning

Specialist in:

- Pension transfers

Qualifications:

- FPC 1,2,3 (Financial Planning Certificate)
- G60
- JO 4 & 5 (retirement funding and options).
- AF9

Territory: Southeast

“trusted benefits advice”